

JPMorgan Chase Bank, N.A.  
c/o JPMorgan Treasury Services  
Global Trade Services  
10420 Highland Manor Drive  
Tampa, FL 33610  
Tel.: 866-632-5101

FEB 23, 2005

L/C NO:

ITEM NO:

TO:  
UTAH DIVISION OF OIL, GAS AND  
MINING  
3 TRIAD CENTER, SUITE 350  
SALT LAKE CITY, UTAH 84180-1203

RE: T-212047

FOR THE ACCOUNT OF: USG INTERIORS, INC., ON BEHALF OF  
UNITED STATES GYPSUM COMPANY  
125 SOUTH FRANKLIN STREET  
CHICAGO, IL 60606

IN ACCORDANCE WITH THE TERMS OF THE ABOVE REFERENCED LETTER OF  
CREDIT, THE PURPOSE OF THIS LETTER IS TO NOTIFY YOU THAT THIS  
LETTER OF CREDIT WILL NOT BE AUTOMATICALLY EXTENDED FOR ANY  
ADDITIONAL PERIODS. THEREFORE, THIS LETTER OF CREDIT WILL EXPIRE  
ON ITS CURRENT EXPIRY DATE OF 05/25/2005.

ALL CORRESPONDENCE AND ANY DRAWINGS PRESENTED ARE TO BE DIRECTED  
TO OUR OFFICE AT:  
10420 HIGHLAND MANOR DRIVE, 4TH FLOOR, TAMPA, FLORIDA 33610  
ATTENTION: STANDBY LETTER OF CREDIT DEPARTMENT.  
CUSTOMER INQUIRY NUMBERS ARE 1-866-632-5101 CHOOSE OPTION NUMBER 3.  
THIS IS A COMPUTER GENERATED ADVICE AND NO AUTHORIZED SIGNATURE IS  
REQUIRED.

RECEIVED

MAR 01 2005

DIV. OF OIL, GAS & MINING